

Expression of Wish form

To: Welplan

1. Whilst I appreciate that the recipients of any lump sum payments becoming due on my death (other than those to which (2) below applies) are selected at the discretion of Welplan as Trustee of Welplan Pensions, I wish Welplan to consider disposing of any such sums in the following way.

Nominated recipient's full name and address	Relationship (if any) to you	Share of Benefit (if more than one recipient named)

2. I understand that if I have been in contracted-out employment, in certain circumstances the whole or part of any lump sum payments becoming due on my death must either be paid to, or for the benefit of, any person or persons in accordance with my directions given in writing, or to my estate. I direct you to pay any such amount in accordance with my wishes expressed in paragraph (1).

I understand that I may alter or cancel this form at any time.

I also understand that this form will automatically be revoked on marriage or remarriage.

welplan

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Data Protection Act 1998

Where I have disclosed to Welplan in this form personal data relating to other living individuals, as agent on behalf of those individuals, I:

- give consent on their behalf to Welplan to process such personal data about them; and
- have informed them of the identity of Welplan as the data controller in relation to their personal data and the purposes for which their personal data will be processed.

Surname:*Mr/Mrs/Miss/Ms

Forename(s):

Name of employer:

Signature Date:

Date of Birth:

(*Delete as as appropriate)

1. Make sure you keep this form up-to-date – circumstances change.
2. Please be sure to sign and date the form.
3. The possible recipients for payments of lump sums are set out in the governing documents of the Scheme. If you are unsure whether anyone can be considered as a recipient, please ask Welplan at the address in the guide to Welplan Pensions.

Return the form to Welplan Pensions at Welplan in the envelope provided.